

The conversational marketplace for health

Using data and behavioral science to help people live happier, healthier lives

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Optimizing the health journey from awareness to action

Health Consumers

empowered for self-care & self-reliance



askNivi

enabling outcomes

Health Awareness & Engagement

Uptake of Products & Services

Actionable Insights on Consumer Demand & Behaviors

Health Promoters

such as NGOs

can efficiently communicate with and serve beneficiaries

Service & Product Providers

such as pharmacies can engage and expand their customer base

Health Payors

such as insurance funds
can offer cost-effective coverage for
valuable services

Manufacturers

such as pharma
can craft solutions to facilitate affordable
access to medicines



The Missed Opportunity for Pharma

Pharma CEOs expect continuous marketing insights



Yet 50% of pharma marketing execs say they don't know what consumers want



Traditional Market Research Falls Short

Focus groups and surveys take a **snapshot** of the consumer journey



What's missing is an understanding of what consumers do (or don't do) over time and why



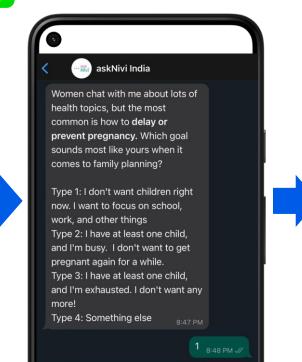
Conversations enable Insights



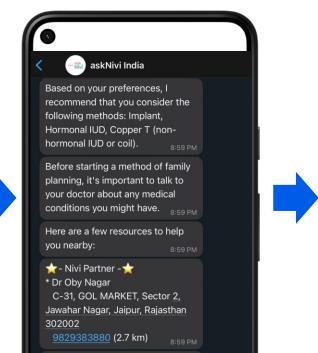
tailored health journeys to raise awareness & educate personalized referrals to local HCPs readiness assessments to drive insights

Connect

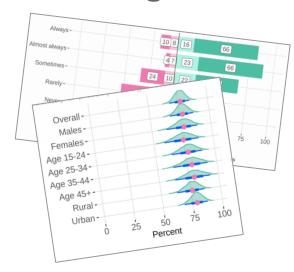




Referrals & Readiness

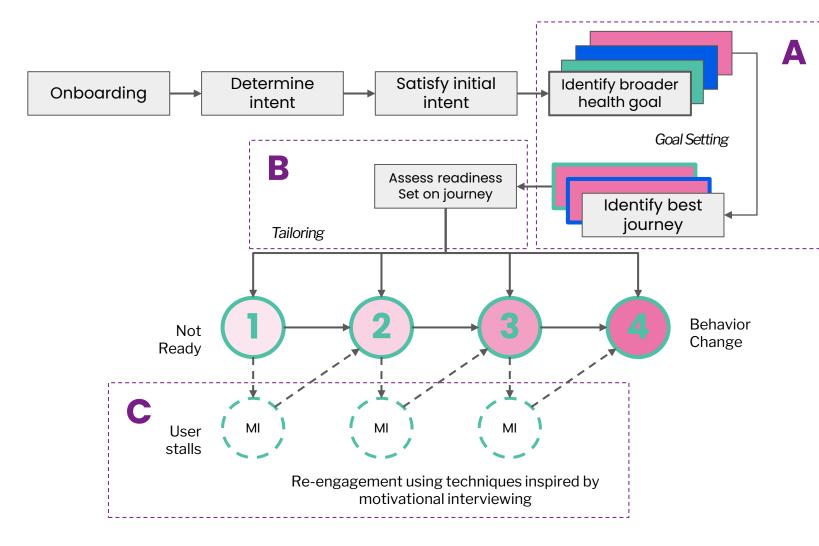


Insights



data from convenience samples made more representative via multilevel regression and poststratification

Nivi's Behavior Change Model



A: Goal Setting

Establish a shared understanding of a person's goals

B: Assessment & Tailoring

Determine how ready a person is to take steps toward achieving their goals & tailor journey

C: Engagement & Referral

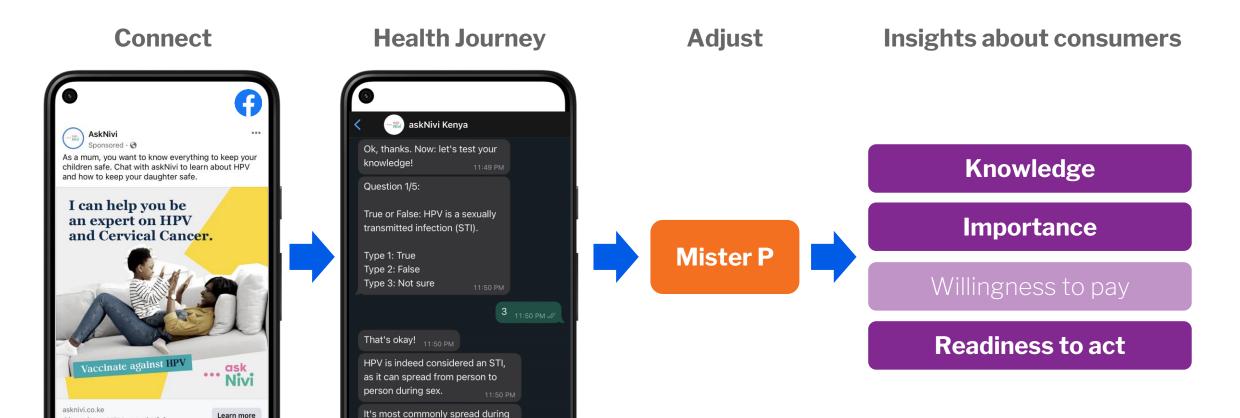
Motivate a person to make progress toward their goals & connect them to products and services



Case Study, Part 1: Barriers to HPV Vaccination MERCK



Using askNivi Health Journeys to understand Kenyans' perceptions of **HPV** and **cervical cancer**



Market Access Insights



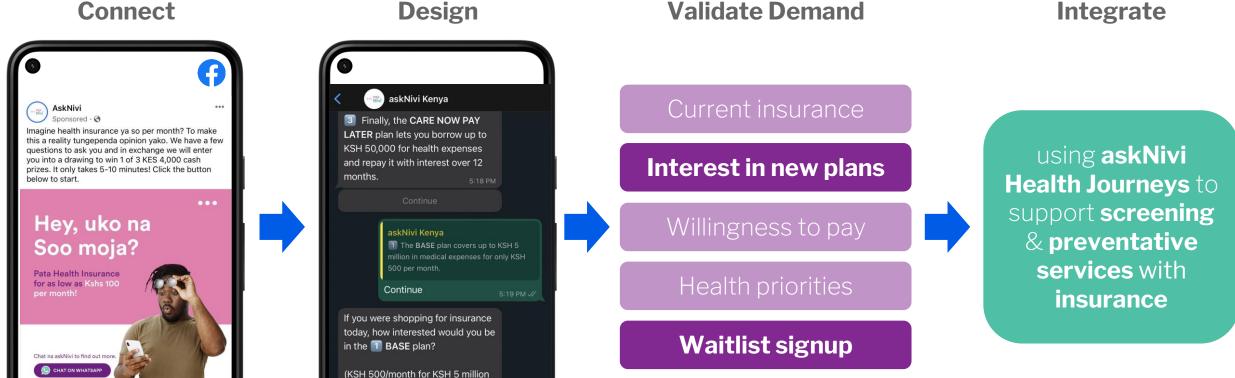
- low awareness of HPV & link to cervical cancer
- high importance to get vaccinated when framed as cervical cancer prevention; 33% of users scheduled vaccination
- low readiness financial coverage a key barrier to vaccination



Case Study, Part 2: Insights Informs Readiness

NINETY

Designing and **validating demand** for a new insurance offering that APA Insurance will launch Q4 in Kenya



askNivi: Built for Scale and Health Equity

Distribution Model

WhatsApp 2.24 billion global users 795 million users in India by 2025

Health Journeys

reproductive & maternal health infectious diseases

HCPs

14,800+

Geographies

India, Kenya, Nigeria

Multi-lingual

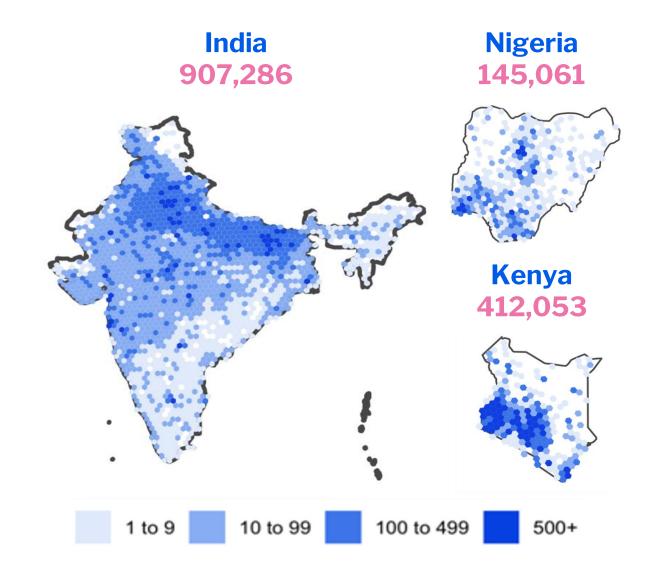
5 languages



askNivi: Broad Adoption in Three Geographies

1.5M Users

228,137 Referrals



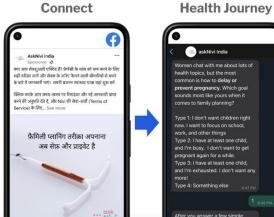


Nivi Helps Pharma Understand Consumers at Scale

Nivi Insights for Market Access & Brand Teams

- Reproductive & Maternal Health, Infectious Diseases
- Childhood Conditions, Vaccines, Immunology









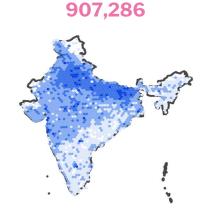
Insights

Benefits

- Tailored Health Journeys
- Personalized Referrals
- Readiness Assessments for behavior change
- WhatsApp for rapid distribution
- 10 existing askNivi Health Journeys
- **14,800+** HCPs
- confidential & secure

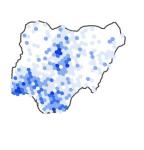






India





Kenya 412,053

